

## Professional Investor Assessment Form 专业投资者评估表格

To: Zhesang International Financial Holdings Co., Limited ( “ZSINTL” )

浙商国际金融控股有限公司 ( “浙商国际” )

1. Client Information 客户资料	
Account Name 帐户名称	Account Number 帐户号码

( “Client” ) ( 「客户」 )

2. Professional Investor Classification (please choose one) 专业投资者类别 (请选择一项)			
	Type 类别	Criteria 准则	Supporting Documents 证明文件
<input type="checkbox"/>	Institutional Professional Investor (please proceed to 4) 机构专业投资者 (请跳至 4)	An entity falling under paragraphs (a) to (i) of the definition of “ <b>professional investor</b> ” in section 1 of Part 1 of Schedule 1 to the Securities and Futures Ordinance 属于《证券及期货条例》附表 1 第 1 部第 1 条「 <b>专业投资者</b> 」的定义第(a)至(i)段所指的机构	/
<input type="checkbox"/>	Corporate Professional Investor – Trust Corporation 法团专业投资者—信托法团	Trust corporation with total asset of not less than HK\$40 million or its equivalent in any foreign currency 拥有不少于四千万港元或等值外币的总资产的信托法团	(i) Most recent audited financial statement prepared within 16 months; (ii) a statement of account or a certificate issued by a custodian within 12 months; (iii) a certificate issued by an auditor or a certified public accountant within 12 months; or (iv) a public filing submitted by or on behalf of the trust corporation/corporation/partnership within 12 months
<input type="checkbox"/>	Corporate Professional Investor – Corporation 法团专业投资者—法团	Corporation (i) having a portfolio of not less than HK\$8 million of its equivalent in any foreign currency; or (ii) with total assets of not less than HK\$40 million or its equivalent in any foreign currency 拥有(i)不少于八百万港元或等值外币的投资组合; 或(ii)不少于四千万港元或等值外币的总资产的法团	(i) 于前16个月内拟备的最近期的经审计的财务报表; (ii)由保管人于前 12 个月内发出的帐户结单或证明书; (iii)由核数师或会计师于前 12 个月内发出的证明书; 或(iv)由或代表该信托法团于前 12 个月内呈交的公开档案
<input type="checkbox"/>	Corporate Professional Investor – Partnership 法团专业投资者—合伙	Partnership (i) having a portfolio of not less than HK\$8 million of its equivalent in any foreign currency; or (ii) with total assets of not less than HK\$40 million or its equivalent in any foreign currency 拥有(i)不少于八百万港元或等值外币的投资组合; 或(ii)不少于四千万港元或等值外币的总资产的合伙	
<input type="checkbox"/>	Corporate Professional Investor – Other Corporation 法团专业投资者—其他法团	Corporation (i) which as its principal business the holding of investments and is wholly owned by any corporation that is (a) a Corporate Professional Investor – Trust Corporation, (b) a Corporate Professional Investor – Corporation or (c) a Corporate Professional Investor – Partnership or any individual that is an Individual Professional Investor; or (ii) which wholly owns a corporation that is a Corporate Professional Investor – Corporation (i)主要业务是持有投资项目并由为(a)法团专业投资者—信托法团、(b)法团专业投资者—法团或(c)法团专业投资者—合伙的法团或为个人专业投资者的个人全资拥有的法团; 或(ii)全资拥有为法团专业投资者—法团的法团的法团	Documents evidencing the shareholding structure (e.g. company search files issued by relevant company registry) 股权结构的证明文件 (例如: 由相关公司注册署发出的公司查册纪录)
<input type="checkbox"/>	Individual Professional Investor (please proceed to 3B) 个人专业投资者 (请跳至 3B)	Individual having a portfolio of not less than HK\$8 million or its equivalent in any foreign currency 拥有不少于八百万港元或等值外币的投资组合的个人	(i) A statement of account or a certificate issued by a custodian within 12 months; (ii) a certificate issued by an auditor or a certified public accountant within 12 months; or (iii) a public filing submitted by or on behalf of the individual within 12 months (i)由保管人于前 12 个月内发出的帐户结单或证明书; (ii)由核数师或会计师于前 12 个月内发出的证明书; 或(iii)由或代表该个人于前 12 个月内呈交的公开档案



<b>3. Investment Knowledge and Expertise 投资知识及专业知识</b>		
<b>3A. Qualified Corporate Professional Investor Assessment 合资格法团专业投资者评估</b>		
(A Qualified Corporate PI means a Corporate PI that satisfies all the three assessment criteria set out in paragraph 15.3A(b) of the Code in relation to the relevant products and markets. 合资格法团专业投资者指，就有关产品及/或市场，符合「证监会操守准则」第 15.3A(b) 段所载的全部三项评估准则的法团专业投资者)		
◆	Does the Client have an in-house treasury, investment or similar function comprising competent and suitably qualified professionals responsible for its investment strategies and investment process? 客户是否于内部设有由具备胜任能力及适当资格的专业人士组成的库务、投资或类似职能，负责其投资策略及投资程序?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Does the Client have a designated investment committee comprising competent and suitably qualified professionals responsible for its investment strategies and investment process; and (i) such a committee makes investment decisions on behalf of the Client or (ii) the Client makes informed investment decisions taking into account the advice or recommendation of such committee? 客户是否设有由具备胜任能力及适当资格的专业人士组成的专责投资委员会，负责其投资策略及投资程序；及(i)该委员会代表客户作出投资决定或(ii)客户在作出有根据的投资决定时会考虑该委员会的意见或建议?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Does the Client engage an external investment advisory team comprising competent and suitably qualified professionals responsible for its investment strategies and investment process; and (i) such a team makes investment decisions on behalf of the Client or (ii) the Client makes informed investment decisions taking into account the advice or recommendation of such team, and in each case this external team is: (a) independent of ZSINTL; (b) subject to regulatory oversight (where required); and (c) in an investment advisory capacity in advising the Client on investment strategies, advice and recommendations? 客户是否委聘由具备胜任能力及适当资格的专业人士组成的外部投资顾问团队，负责其投资策略及投资程序；及(i)该团队代表客户作出投资决定或(ii)客户在作出有根据的投资决定时会考虑该团队的意见或建议，而在每个情况下，该外部团队乃：(i)独立于浙商国际；(ii)受制于规管监察（如有此规定）；及(iii)以投资顾问身分就投资策略、意见及建议向客户提供意见?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Does the Client rely on and follow the investment strategies, advice and recommendations of its related corporation provided that such related corporation: (i) has an in-house treasury, investment or similar function; (ii) has a designated investment committee; or (iii) engages an external investment advisory team that meets the conditions set out above, that comprises competent and suitably qualified professionals responsible for the investment strategies and investment process of the Client? 客户是否依据及遵循其有连系法团的投资策略、意见及建议，前提是该有连系法团：(i)设有内部库务、投资或类似职能；(ii)设有专责投资委员会；或(iii)委聘符合上文所述的条件的外部投资顾问团队，并由具备胜任能力及适当资格的专业人士组成，负责客户的投资策略及投资程序?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Is the Client ultimately owned by or established for the ultimate benefit of an individual or individuals (such as family members) and relies on competent and suitably qualified professionals to manage the investments of the Client, where either: (i) the professionals are authorized to make investment decisions on behalf of the Client; or (ii) the Client makes informed investment decisions taking into account the advice or recommendation of such professionals; and the professionals are responsible for the investment strategies and investment process of the Client? 客户是否最终由一名或多名人士（例如家族成员）实益拥有或是为该等人士的最终实益而设立，并依赖具备胜任能力及适当资格的专业人士来管理客户的投资，及：(i)该等专业人士获授权代表客户作出投资决定；或(ii)客户在作出有根据的投资决定时会考虑该等专业人士的意见或建议；及上述专业人士负责客户的投资策略及投资程序?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Are the Client and the person(s) responsible for making investment decisions are aware of the risks involved in relation to the relevant products and/or markets 客户及负责代表阁下公司作出投资决定的人士是否就有关产品及/或市场对所涉及的风险有所认知。	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<b>3B. Corporate/Individual Professional Investor 法团 / 个人专业投资者</b>		
For corporate professional investor please complete this part for the person making investment decision 法团专业投资者请以作出投资决定的人士的身份完成此部分		
◆	Is the Client currently working or has previously worked in the relevant financial sector for at least one (1) year in a professional position that involves the relevant products? 客户是否现时或过去曾从事相关金融行业，并就有关产品任职至少一(1)年?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Has the Client obtained any of the academic/professional qualification below? 客户是否拥有以下任何学术 / 专业资格? <input type="checkbox"/> Bachelor Degree of above in Accounting/Economics/Finance or related subject 会计 / 经济 / 金融或相关科目的学士或以上学历 <input type="checkbox"/> Chartered Financial Analyst (CFA) 特许金融分析师 <input type="checkbox"/> Financial Risk Manager (FRM) 金融风险管理师 <input type="checkbox"/> Certified Financial Planner (CFP) 认可财务策划师 <input type="checkbox"/> Certified Public Accountant (CPA) 注册会计师 <input type="checkbox"/> Passed relevant licensing examinations of Hong Kong Securities Institute (HKSI) 已通过相关香港证券及投资学会的发牌考试	



<b>3. Investment Knowledge and Expertise (Continued) 投资知识及专业知识 (续)</b>															
<b>3B. Corporate/Individual Professional Investor (Continued) 法人 / 个人专业投资者 (续)</b>															
<p>◆ Has the Client invested in the following products in the past year (choose all that apply)? 客户在过往一(1)年曾否投资以下产品 (选择所有适用选项)?</p> <table border="1"> <thead> <tr> <th>Investment product 投资产品</th> <th>Number of transactions in the past year 过往一(1)年的交易次数</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Equity 股票</td> <td><input type="checkbox"/> ≤20 times 次    <input type="checkbox"/> 20-40 times 次    <input type="checkbox"/> 41-60 times 次    <input type="checkbox"/> &gt;60 times 次</td> </tr> <tr> <td><input type="checkbox"/> Fixed income 固定收益</td> <td><input type="checkbox"/> ≤20 times 次    <input type="checkbox"/> 20-40 times 次    <input type="checkbox"/> 41-60 times 次    <input type="checkbox"/> &gt;60 times 次</td> </tr> <tr> <td><input type="checkbox"/> Futures/Options 期货 / 期权</td> <td><input type="checkbox"/> ≤20 times 次    <input type="checkbox"/> 20-40 times 次    <input type="checkbox"/> 41-60 times 次    <input type="checkbox"/> &gt;60 times 次</td> </tr> <tr> <td><input type="checkbox"/> Warrants/Callable bull/bear contracts 认权证 / 牛熊证</td> <td><input type="checkbox"/> ≤20 times 次    <input type="checkbox"/> 20-40 times 次    <input type="checkbox"/> 41-60 times 次    <input type="checkbox"/> &gt;60 times 次</td> </tr> <tr> <td><input type="checkbox"/> Funds 基金</td> <td><input type="checkbox"/> ≤20 times 次    <input type="checkbox"/> 20-40 times 次    <input type="checkbox"/> 41-60 times 次    <input type="checkbox"/> &gt;60 times 次</td> </tr> <tr> <td><input type="checkbox"/> Others derivatives 其他衍生产品</td> <td><input type="checkbox"/> ≤20 times 次    <input type="checkbox"/> 20-40 times 次    <input type="checkbox"/> 41-60 times 次    <input type="checkbox"/> &gt;60 times 次</td> </tr> </tbody> </table>		Investment product 投资产品	Number of transactions in the past year 过往一(1)年的交易次数	<input type="checkbox"/> Equity 股票	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20-40 times 次 <input type="checkbox"/> 41-60 times 次 <input type="checkbox"/> >60 times 次	<input type="checkbox"/> Fixed income 固定收益	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20-40 times 次 <input type="checkbox"/> 41-60 times 次 <input type="checkbox"/> >60 times 次	<input type="checkbox"/> Futures/Options 期货 / 期权	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20-40 times 次 <input type="checkbox"/> 41-60 times 次 <input type="checkbox"/> >60 times 次	<input type="checkbox"/> Warrants/Callable bull/bear contracts 认权证 / 牛熊证	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20-40 times 次 <input type="checkbox"/> 41-60 times 次 <input type="checkbox"/> >60 times 次	<input type="checkbox"/> Funds 基金	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20-40 times 次 <input type="checkbox"/> 41-60 times 次 <input type="checkbox"/> >60 times 次	<input type="checkbox"/> Others derivatives 其他衍生产品	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20-40 times 次 <input type="checkbox"/> 41-60 times 次 <input type="checkbox"/> >60 times 次
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<b>4. Risk and Consequence of Being Treated as a Professional Investor 被视为专业投资者的风险及后果</b>	
<b>4A. Institutional/Corporate/Individual Professional Investor 机构 / 法人 / 个人专业投资者</b>	
<p>◆ I/We acknowledge and agree that ZSINTL will waive the provisions set out in paragraph 15.5 of the Code of Conduct for Person Licensed by or Registered with the Securities and Futures Commission ( “<b>Code of Conduct</b>” ) which include: 本人 / 吾等了解并同意浙商国际将豁免履行就《证券及期货事业监察委员会持牌人或注册人操守准则》(「《操守准则》」) 第 15.5 段所述的条文包括:</p> <ul style="list-style-type: none"> <li>▪ ZSINTL is not required to inform me/us about the licensed or registered person and the identity and status of its employees and others acting on its behalf; and 浙商国际毋须向本人 / 吾等提供任何有关于与浙商国际和有关浙商国际雇员及其他代表浙商国际行事的人士的身份和受雇状况的资料; 及</li> <li>▪ ZSINTL is not required to confirm promptly with me/us the essential features of a transaction after effecting a transaction for me/us. 浙商国际在为本人 / 吾等完成交易后, 毋须尽快向本人 / 吾等确认有关该宗交易的重点。</li> </ul> <p>◆ I/We acknowledge and agree that it is not necessary for me/us to receive any contract note, statements of account and receipt in accordance with Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules, unless I/we specifically request. 本人 / 吾等了解并同意除非本人 / 吾等向浙商国际作出特别要求, 浙商国际可不需按《证券及期货 (成交单据、户口结单及收据) 规则》内指定之方式向本人 / 吾等提供成交单据、户口结单及收据。</p>	
<b>4B. Institutional/ (Qualified) Corporate Professional Investor 机构 / (合资格)法人专业投资者</b>	
<p>◆ We acknowledge and agree that ZSINTL will <b>wave</b> the provisions set out in paragraph 15.4 of the Code of Conduct which include: 吾等了解并同意浙商国际将豁免履行就《操守准则》第 15.4 段所述的条文包括:</p> <ul style="list-style-type: none"> <li>▪ ZSINTL is not required to establish our financial situation, investment experience and investment objectives; 浙商国际毋须确认吾等的财务状况、投资经验及投资目标;</li> <li>▪ ZSINTL is not required to ensure that a recommendation or solicitation is suitable for us; 浙商国际毋须确保对吾等的建议或招揽行为是合适的;</li> <li>▪ ZSINTL is not required to assess our knowledge of derivatives and characterize us based on our knowledge of derivatives; 浙商国际毋须评估吾等对衍生工具的认识, 并根据吾等对衍生工具的认识将吾等分类;</li> <li>▪ ZSINTL is not required to enter into a written agreement with us in the form contemplated by the Code of Conduct; 浙商国际毋须按《操守准则》所规定与吾等订立协议书;</li> <li>▪ ZSINTL is not required to provide us with the risk disclosure statements required by the Code of Conduct in respect of the risks involved in any transactions ZSINTL enter into with us or to bring those risks to our attention; 浙商国际毋须按《操守准则》所规定向吾等提供任何有关于与浙商国际进行交易所涉及的风险之风险披露声明, 或向吾等提示该等风险;</li> <li>▪ ZSINTL is not required to disclose transaction related information to us; 浙商国际毋须向吾等披露与交易相关的资料;</li> <li>▪ ZSINTL is not required, in connection with any discretionary account, to: (i) obtain from us an authority in a written form prior to effecting transaction for us without our specific authority; (ii) explain to us such authority and to re-confirm it on an annual basis; and (iii) disclose benefits receivable for effecting transactions for us; and 浙商国际就任何委托帐户毋须: (i) 在进行未经吾等特定授权的交易之前, 向吾等取得书面授权; (ii) 就有关授权作出解释, 或作年度重新确认; 及 (iii) 披露为吾等进行交易而可取得的收益; 及</li> <li>▪ ZSINTL is not required to ensure the suitability of a transaction in a complex product, to provide information about a complex product and to provide warning statements. 浙商国际毋须确保复杂产品交易的合适性, 提供有关复杂产品的充分资料及提供警告声明。</li> </ul>	



**4C. Right to withdrawal from being treated as a Corporate PI or an Individual PI**  
**撤回被视为法团专业投资者或个人专业投资者的权利**

Please note that you or your company have/has the right, at any time, in respect of all investment products and/or market or any part thereof, to withdraw from being treated as a Corporate PI or an Individual PI by giving a written notice of not less than 7 business days to ZSINTL. Unless and until ZSINTL receives such written notification of withdrawal from you or your company, ZSINTL will be entitled to treat you or your company as a Corporate PI or an Individual PI.

请留意阁下或阁下公司有权在任何时候，就所有或部份投资产品及/或市场给予浙商国际不少于 7 个工作日的书面通知，以撤回被视为法团专业投资者或个人专业投资者的资格。除非及直至浙商国际收到阁下或阁下公司有关撤回上述资格的书面通知，浙商国际有权继续将阁下或阁下公司视为法团专业投资者或个人专业投资者。

**5. Client Declaration 客户声明**

- ◆ I/We declare that I/we have examined the information as provided by me/us on this Form are true, correct and complete. 本人 / 吾等声明本人 / 吾等在此申请表上所提供的一切资料均属真实、正确及完整。
- ◆ I/We agree to provide a confirmation and/or any supporting document to ZSINTL to ensure I/we continue to fulfill the requisite requirement under the Securities and Futures (Professional Investors) Rules (Chapter 571D of the Laws of Hong Kong). 本人 / 吾等同意向浙商国际提供确认书及 / 或任何相关文件，以确保本人 / 吾等持续符合香港法例第 571D 章《证券及期货（专业投资者）规则》之必要条件。
- ◆ I/We confirm with the risks and consequences of being treated as a professional investor and agree to be treated as a professional investor. I/We have been invited to take independent advice as I/we wish. I/We acknowledge that I/we have the right to withdraw from being treated as a professional investor upon my/our written notice to ZSINTL at any time. 本人 / 吾等确认被视为专业投资者的风险及结果及同意被视为专业投资者。本人 / 吾等亦已被邀请就本人 / 吾等所愿征求独立意见。本人 / 吾等确认本人 / 吾等有权随时透过书面通知浙商国际以取消被视为专业投资者的资格。
- ◆ I/We agree to be treated as a PI. 本人/吾等同意被视为专业投资者。
- ◆ I/We agree that all personal data provided may be used by the ZSINTL in connection with verification/administration procedures or disclosed for any other purposes as defined in the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong). ZSINTL is authorized at any time to contact anyone, including banks, brokers or any credit agency, for the purpose of verifying the information provided on this Form. 本人 / 吾等同意浙商国际可以使用上述所提供的全部个人资料，作为身份核证 / 行政程序，或其他按香港法例第 486 章《个人资料（私隐）条例》所定的任何用途。浙商国际获授权在任何时间向任何人，包括银行、经纪或任何信贷机构，查核此声明书上的资料。
- ◆ I/We have been given a right, at any time, in respect of all investment products and/or market or any part thereof, to withdraw from being treated as a Corporate PI or an Individual PI by giving a written notice of not less than 7 business days to ZSINTL. 本人/吾等已被赋予权利在任何时候，就所有或部份投资产品及/或市场，给予浙商国际不少于 7 个工作日的书面通知，以撤回被视为法团专业投资者或个人专业投资者的资格。

**Signed by Client 客户签署**

**Name 姓名**

**Date (dd/mm/yyyy) 日期（日 / 月 / 年）**

<b>For Internal Use Only 内部专用</b>	
<b>Checklist 检查清单</b>	
<b>Supporting Document 支持文件</b> <input type="checkbox"/> Professional investor proof 专业投资者证明	
<b>Assessment 评估</b>	
<p>◆ <b>Does the Client qualify as a professional investor? 客户是否合格专业投资者?</b> <input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否</p> <p>◆ <b>(For Corporate PI) Does the Client satisfy all the three assessment criteria set out in paragraph 15.3A(b) of the Code in relation to the relevant products and markets?</b> <input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否</p> <p>◆ <b>(对法团专业投资者) 客户是否符合「证监会操守准则」第 15.3A(b) 段所载的全部三项评估准则的法团专业投资者?</b></p>	
<p><b>持牌代表声明</b></p> <p>本人确认客户符合《专业投资者规则》及《操守准则》中成为*机构专业投资者 / 法团专业投资者（合格 / 未合格） / 个人专业投资者的条件。</p> <p>本人现声明已用客户所完全明白的语言，向客户解释本文件内容及同意被视为专业投资者一事的风险及后果，并邀请 客户提出问题及征求独立意见。本人亦已告知客户享有撤回被视为专业投资者的权利。</p> <p>持牌代表姓名: _____ 中央编号: _____</p> <p>持牌代表签署: _____ 日期: _____</p>	
<b>Approval 审批</b>	
<p><b>Checked by Licensed Person</b> 持牌人检查</p> <p>Date: 日期: _____</p>	<p><b>Approved by Responsible Officer</b> 负责人员审批</p> <p>Date: 日期: _____</p>
<p><b>Approved by Compliance</b> 合规审批</p> <p>Date: 日期: _____</p>	<p><b>Data Inputted by Settlement Officer</b> 结算主任输入资料</p> <p>Date: 日期: _____</p>